u∙aspire

Ordering a tax transcript

If you are selected for verification, colleges can request that you submit a tax transcript. A tax transcript must be ordered directly from the IRS. Below are instructions for ordering a tax transcript online in order to receive a copy via the US Postal Service mail. <u>Click here if you prefer to watch video instructions</u> on ordering a tax transcript.

콃IRS Help | News | English 🗸 | 💋 Cha Pan File Credits & Deducti Helping people understand and meet their tax responsibilities How can we help you? File Your Taxes for Free Sign in to Your Account Get Your Refund Status 0 Make a Payment Get Your Tax Record d Forms & Instructio Check Your Federal Tax Withholding Get Answers to Your Tax Questions Apply for an Employer ID N

Step 1: Go to the website irs.gov and click "Get Your Tax Record".

Step 2: Select "Get Transcript by Mail".



Step 3: Click "OK" to acknowledge the government warning that this website is being monitored for safety.



Step 4: Enter the tax filer's information and click "Continue".

	See our Privacy Notice regarding our request for your personal information).
All fields are required.		
Social Security Number (SSN)) or Individual Tax ID Number (ITIN) 🍙	
		5
Date of Birth		
MM/DD/YYYY		
01/01/1975		
Street Address 🍞		
123 Sample Street		
ZIP or Postal Code 🍞		
01234		

Step 5: For type of transcript, choose "Return Transcript". For tax year, choose "2022", then click "Continue".

	Get Transcript by Mail
Select Transcript Type (?)	
O Account Transcript	
Return Transcript	
Select Tax Year (?) 2022	
O 2021	
O 2020	
O 2019	
Customer File Number 🍞	
Numeric input only (0-9)	
CONTINUE	

Step 6: If your request is successful, you will see the screen below and can expect to receive your 2022 tax transcript in 5-10 days. The tax transcript will be mailed to the address listed on the tax form. Once you receive the tax transcript, make a photocopy and send it to whichever college(s) have requested your tax transcripts.





If you prefer to electronically download the tax transcript, <u>click here for instructions</u>.



If you are unable to order the transcript online, please reach out to your uAspire advisor for alternative options.